

PATIENT INFORMATION

Date _____

Patients Name _____
Last First Middle

Address _____
Street City State Zip

Home Phone _____ Birth Date _____ Social Security # _____

If patient is a minor, give parent or guardian's name _____

Patient: _____ Responsible Party: _____
E-mail Address E-mail Address

RESPONSIBLE PARTY INFORMATION

Name _____
Last First Middle Marital Status

Residence _____
Street City State Zip

Mailing Address _____
Street City State Zip

How long at this address _____ Home Phone _____ Work Phone _____

Previous Address (if less than 3 years) _____
Street City State Zip

Social Security # _____ Birth Date _____ Relationship to Patient _____

Employer _____ Occupation _____ # Years Employed _____

Spouse's Name _____ Relationship to Patient _____
Last First Middle

Spouse's Employer _____ Occupation _____ # Years Employed _____

Spouse's Social Security # _____ Spouse's Birth Date _____

INSURANCE INFORMATION

Insured Name _____ DOB _____ Social Security # _____

Insurance Company _____ Group # _____ Local # _____

Insurance Co. Address _____

Do you have dual coverage? Yes ? No ? If yes, please continue _____

Insured Name _____ DOB _____ Social Security # _____

Insurance Company _____ Group # _____ Local # _____

Insurance Co. Address _____ Insured Employer _____

EMERGENCY INFORMATION

Name of nearest relative not living with you _____

Complete Address _____

Phone _____ Relationship to Patient _____

CREDIT REPORT AUTHORIZATION

I understand that a credit bureau report may be obtained if an orthodontic financial plan is requested.

Signature _____ Date _____

PATIENT MEDICAL HISTORY

Patient's Name _____ School Name _____

Name and ages of children and siblings _____

PREVIOUS CONDITIONS

CHECK ANY OF THE FOLLOWING FOR WHICH THE PATIENT HAS BEEN TREATED

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Excessive | <input type="checkbox"/> Bleeding | <input type="checkbox"/> Pain in Jaw Joints |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Heart Problems | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Cold Sores or Fever Blisters |
| <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Diabetes | <input type="checkbox"/> HIV Positive (AIDS) |
| <input type="checkbox"/> Tonsillitis | <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Endocrine Problems | | | |

Does the patient gag easily? Yes No

Does the patient wear contact lenses? Yes No

Does the patient have frequent ear infections? Yes No

Have tonsils and/or adenoids been removed? Yes No At what age? _____

Women: Are you pregnant? Yes No

Are medications now being taken? Yes No Please list type and reason: _____

Does the patient have any allergies to: Yes No If yes, please list: _____
 foods, medications, environmental (i.e. hay fever) _____

PATIENT DENTAL HISTORY

Dentist's Name _____ Approximate date of last dental exam _____

Have there ever been any injuries to the face, mouth, or teeth? Yes No If yes, please explain: _____

Has the patient ever sucked their fingers or thumb? Yes No Until what age? _____

Does patient have any speech problems? Yes No

Is patient a mouth breather while asleep? Yes No

Is patient a mouth breather while awake? Yes No

Have you been informed on any extra/missing permanent teeth? Yes No

Has patient ever had a previous orthodontic exam? Yes No

Have any family members had orthodontic treatment? Yes No

Is there pain in the jaw joint? If Yes... Right Left When did this begin? _____

Is there any popping or cracking of the jaw joint? If Yes... Right Left When did this begin? _____

Does patient clench or grind teeth? If Yes... Night Day When did this begin? _____

Does patient have headaches? Yes No

Frequency: _____ Location: _____

What is the chief concern that brought you to our office? _____
